#### NCHFA QUESTIONNAIRE

Property Name:

Date:

Apartment Size Desired: Number of Bedrooms

*To be completed in full by household members ages 18 and older. PLEASE ANSWER ALL QUESTIONS! Do not leave any space blank, write "No or N/A" where appropriate.* PLEASE PRINT:

#### 1. FAMILY DATA:

Head of Household					
Current Address: Street	City	State	Zip	Day Phone	Night Phone
Current Marital Status: Single	Married Divore	ced Separated	Widowed		
Have you ever used another name?	Y (Y/N) If so ple	ease indicate name			

Directions to Member: Please complete the table below listing each member of the household, whether or not those members are related. Include all members who you anticipate will live with you at least 50% or more of the time during the next 12 months. (A full time student is anyone who is enrolled for at least five calendar months for the number of hours or courses which are considered full-time attendance by that institution. The five months need not be consecutive).

If you need additional space for answers to any paragraph listed below, attach additional sheets and make sure you include a reference to the paragraph number and your name.

#### 2. HOUSEHOLD COMPOSITION: List each person living in the unit.

		Relationship	Date of	Gender	Full Time Student	Employed		
	Name(s)	To Head	Birth	(M/F)	(Y/N)	(Y/N))	Number	
1.		Head						
2.								
3.								
4.								
5.								
6.								
7.								
	all of the above household members residues and the second		hold 100% (	of the time	e? (Y/N) I	f no, please l	list	
An	Anticipated changes in household size within the next 12 months? (Y/N) If Yes, explain							
An	Anticipated change in number of students within the next 12 months? (Y/N) If Yes, explain							
Are	Are all occupants' full time students? Yes No If Yes, please complete student status affidavit.							

#### NCHFA QUESTIONNAIRE

Name: \_\_\_\_

#### HEAD OF HOUSEHOLD EMPLOYMENT INFORMATION

Employer's Name							
Street Address				City		State	Zip Code
Date Hired	Gross S	alary \$	Hourly 🗌 🗌 Weekly 🗋 Monthly 🗍 Yearly		Bi-Weekly  twice a month Other	Hours w	orked per week
Termination Date		Supervisor's Name			Work Telephone #	Work Fa	nx #

#### IF CURRENTLY UNEMPLOYED, LIST PREVIOUS EMPLOYMENT or IF MORE THAN ONE EMPLOYER, LIST SECOND HERE

Employer's Name						
Street Address			(	City	State	Zip Code
Date Hired	Gross S	alary \$	Hourly 🗌 🗌 Weekly   Monthly 🗌 Yearly	Bi-Weekly twice a month Other	Hours w	orked per week
Termination Date		Supervisor's Name		Work Telephone #	Work Fa	ıx #

#### OTHER HOUSEHOLD MEMBER EMPLOYMENT INFORMATION

Employer's Name							
Street Address				City		State	Zip Code
Date Hired	Gross S	alary \$	Hourly  Weekly Monthly  Yearly	<ul> <li>/ □ Bi-Weekly □ twic</li> <li>/ □ Other</li> </ul>	ce a month	Hours w	orked per week
Termination Date		Supervisor's Name		Work Telephone	#	Work Fa	x #

#### IF CURRENTLY UNEMPLOYED, LIST PREVIOUS EMPLOYMENT or IF MORE THAN ONE EMPLOYER, LIST SECOND HERE

Employer's Name							
Street Address			C	ity		State	Zip Code
Date Hired	Gross Salary \$	Hourly 🗌 🗌	Weekly [ Yearly [	☐ Bi-Weekly ☐ twice a m ☐ Other	onth	Hours w	orked per week
Termination Date	Supervis	sor's Name		Work Telephone #		Work Fa	ax #
HOUSEHOLD MEM	BERS NAME	NAME OF BANK	ACCOUN	TNUMBER		ACCOUN	T BALANCE
HOUSEHOLD MEM	BERS NAME	TYPE OF REAL ESTATE	MORTGA	GE OR BALANCE		APPRAI	SED VALUE

Attach additional pages if necessary.

Name: \_\_\_\_

#### 3. HOUSEHOLD ASSETS

Do you or anyone in the household have any of the following assets? Please mark "yes" or "No" for each source of income.

Do you or anyone in the household have	Head of Household			Head	Additional Household Members	
Type of Asset	Check One	Value of Asset	Check One	Value of Asset	Check One	Value of Asset
Checking Accounts	Yes No	\$	□Yes □No	\$	□Yes □No	\$
Savings Accounts	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Certificates of Deposits*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Money Market Funds	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Mutual Funds/Stock*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Treasury Bills	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
IRA or 401K*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Company Retirement Accounts*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Annuities Income*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Life Insurance Policies (Whole Life)*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Pension Funds*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Trust Accounts	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
If yes, is it revocable?	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Personal Property Held for Investment	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Mortgage or Deed of Trust	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Cash held in Safety Deposit Boxes, etc.	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
House/Real Estate*	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Rental Property	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Other Investments	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Have you received any lump sum		•	1		1	
payments such as the following: Inheritances	□Yes □No	\$	Yes No	\$	□Yes □No	\$
Lottery or other Winnings	□Yes □No	\$	Yes No	\$	□Yes □No	\$
Insurance Settlements	□Yes □No	\$	Yes No	\$	□Yes □No	\$
Workers' Compensation Settlements	□Yes □No	\$	Yes No	\$	□Yes □No	\$
Social Security Disability Settlements	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$
Unemployment Compensation Settlements	Yes No	\$	Yes No	\$	Yes No	\$
VA Disability Settlements	Yes No	\$	Yes No	\$	Yes No	\$
Severance Pay	Yes No	\$	Yes No	\$	Yes No	\$
Capital Gains	Yes No	\$	Yes No	\$	Yes No	\$
Other	Yes No	\$	Yes No	\$	Yes No	\$

Note: \*When listing the cash value of any of the items that have an asterisk, please keep in mind penalties for withdrawal, or any fees deducted to convert the asset to cash. For example, if you owned a home, and sold it, how much cash would you have after you paid off the mortgage, the realtor etc.? That's the amount you should list in the "value" column.

Have you disposed of any assets for less than Fair Market Value within the last two years? (State if the sale was due to foreclosure, bankruptcy or divorce.)

Yes No

Name: \_

#### 4. SOURCES OF INCOME

#### Is income received from any of the following sources? Please mark "yes" or "No" for each source of income.

	Head of Household		Co-l	Head	Additional Household Members		
Type of Income	Check One	\$ Amount	Check One	\$ Amount	Check One	\$ Amount	
Wages, Salary, etc. thru Employment	□Yes □No	\$	□Yes □No	\$	□Yes □No	\$	
Income from a Business or Profession	Yes No	\$	Yes No	\$	Yes No	\$	
Military Pay, including all allowances	Yes No	\$	Yes No	\$	Yes No	\$	
Social Security	Yes No	\$	Yes No	\$	□Yes □No	\$	
SSI	Yes No	\$	Yes No	\$	□Yes □No	\$	
TANF or other Public Assistance	Yes No	\$	Yes No	\$	□Yes □No	\$	
Alimony	Yes No	\$	Yes No	\$	□Yes □No	\$	
Child Support	Yes No	\$	Yes No	\$	Yes No	\$	
Unemployment Compensation	Yes No	\$	Yes No	\$	□Yes □No	\$	
Workers' Compensation	Yes No	\$	Yes No	\$	□Yes □No	\$	
Severance Pay	Yes No	\$	Yes No	\$	Yes No	\$	
Retirement Income	Yes No	\$	Yes No	\$	Yes No	\$	
Pensions	Yes No	\$	Yes No	\$	Yes No	\$	
Annuities Income	Yes No	\$	Yes No	\$	□Yes □No	\$	
Insurance Policies Income	Yes No	\$	Yes No	\$	□Yes □No	\$	
Disability or Death Benefits	Yes No	\$	Yes No	\$	□Yes □No	\$	
Income from Rental Property	Yes No	\$	Yes No	\$	□Yes □No	\$	
Regularly Recurring gifts	Yes No	\$	Yes No	\$	□Yes □No	\$	
Scholarships	Yes No	\$	Yes No	\$	□Yes □No	\$	
Grants	Yes No	\$	Yes No	\$	□Yes □No	\$	
Educational Entitlements	Yes No	\$	Yes No	\$	□Yes □No	\$	
Work Study Programs	Yes No	\$	Yes No	\$	□Yes □No	\$	
Regular Recurring Gifts	Yes No	\$	Yes No	\$	Yes No	\$	
Long Term Care Payments	Yes No	\$	Yes No	\$	□Yes □No	\$	
Income from Training Programs	Yes No	\$	Yes No	\$	Yes No	\$	
List Other Income:							
	Yes No	\$	Yes No	\$	Yes No	\$	
	Yes No	\$	Yes No	\$	Yes No	\$	

I understand that the above information is being collected to determine my eligibility for residence. I authorize the owner/manager to verify information provided on this application and my signature is my consent to obtain such verification. I certify that I have revealed all assets currently held or previously disposed of and that I have no other assets than those listed on this form (other than personal property). I further certify that the statements made in this application are true and complete to the best of my knowledge and belief and am aware that false statements are punishable under Federal law.

I understand that this application and all related inquires will be used only for its relevance to screening and occupancy at this property.

Signature

Date

Signature

Date

Signature

### SHDP PARTICIPANT ELIGIBILITY CERTIFICATION

**Resident** Name

Unit No./Bed No./ID No.

This is to certify that the above named individual or household meets the Special Needs occupancy requirement specified in the Declaration of Deed Restrictions. Please select which option best describes your current situation:

CATEGORY 1 - Individual or family who lacks a fixed, regular and adequate nighttime residence as follows:

My Primary nighttime residence is a public or private place not meant for human habitation;

- I (and my children) are living in a publicly or privately-operated shelter designated to provide temporary living arrangements (including congregate shelters, transitional housing, and hotels/motels paid for by charitable organizations or by federal, state, and local government programs);
- I am exiting an institution where I have resided for 90 days or less and resided in an emergency shelter or place not meant for human habitation immediately before entering that institution.

CATEGORY 2 - Individual or family at imminent risk of losing my primary nighttime residence and have all of the following circumstances:

My residence will be lost within 14 days of the date of this notice; and

- o No subsequent residence has been identified; and
- o I (and my children) lack the resources or support networks needed to obtain permanent housing,

CATEGORY 3 – An unaccompanied youth under 25 years of age, or a family with children and youth, who do not otherwise qualify as homeless, but meet all of the following circumstances:

- I am defined as homeless under another federal statute:
- I have not had a lease, ownership interest, or occupancy agreement in permanent housing during the 60 days prior to this application for assistance;
- I have experienced persistent instability as measured by two moves or more during the preceding 60 days; and I expect to continue in such status for an extended period of time due to special needs or barriers defined as follows:

#### CATEGORY 4

- I am an individual or family that is:
  - Fleeing, or attempting to flee due to domestic violence;
  - o Have no other residence; and
  - o Lack the resources or support networks to obtain other permanent housing

OTHER - Persons with one of the following special needs:

Disabilities which are expected to be permanent; In substance abuse treatment; In hospice care; Children in foster care or other licensed facilities; Young adults aging out of foster care or other licensed facilities;

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of the residency and/or lease agreement.



# New Choices Program Assessment

Tod	ay's Date:					
Nan	ne:					
Co Applicant: (Must Fill out own form)						
Refe	erred by:					
Do y	ou have assign	ed case worker?	Circle one YI	ES NO		
Nam	le:					
Agei	n <b>cy:</b>					
			Basic	Informatic	n	
Phor	ne Number(s):					
Curi	ent Address:					
City.	State, ZIP:			County		
Date	of Birth:			Age:		
Mari	ital Status:	Circle one		8		
Marr	ied Divorc	ed Single	Separated	Widowed		
D	07143					
	/Ethnicity:					
	Caucasian				Asian/Pacific Islander	
	Hispanic African-Ame				Multicultural	
					Other:	
	Native Amer	Ican				
Nativ	e Language:	Circle one				
	0 0	ish Other				
Num	ber of Childre	<b>2</b> .4	Maria	has of Childs	en residing with you:	
	A ged 0.5	How many male	Wow me	ber of Children	en restung with you:	
		How many male				
		How many male				
	Aged 18+	How many male	How ma	iny remaie	-	
Barri	ers/Challenge	: Check ALL that	apply			
	hild Care		Transpor	tation	Social Isolation	
H	lousing		Need For	bd	Mental Health	
Ŗ	ankruptcy		Financial	l Strain	Lack of Education	
D	epression		Domestic	c Violence	Drugs/Alcohol	
D	isability		Divorce/	Separation	Legal Issues	
	lness		Sexual H	arassment	Eating Disorder	
P	arenting Skills		Job Loss	¥	Other	
					(Specify)	
					· - · ·	

Current Hou	using Situati	ion:		2
🗆 Own	□Rent	□Homeless	□Facing Eviction	
		ation? 🗆 Yes 🗆 No		
lf Yes, Mode	el	Color	License Plate Number	-
Is your name Circle one y Where did ye	ves no	rent lease? i night?		
Were you aff	fected by hu	rricane Matthew Octo	ober 2016?	
How were yo	u impacted	(job, home, business,	food, utilities)?	
How were yo	u helped?_			

Please list all social service agencies that you are currently receiving assistance from or have receiv assistance from in the past 6 months:	ved
·	
Vhat are your strengths?	
That are your challenges or barriers?	
hat are your needs?	
/hat are your special skills?	
/hat are your short term goals? (1-3 months)	
That steps do you need to take to achieve your short term goals?	
hat are your long term goals? (6-12 months)	
here do you see yourself in one year?	
hat steps do you need to take to achieve your long term goals?	

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	Edu	acation History
<b>Highest Education:</b>		
🗆 GED		□Associate Degree
□High School Diploma		Bachelor Degree
□ Some College		□ Master/PhD
□Certificate/technical traini	ng	□ Highest Grade Completed
Are you currently enrolled in If yes, where? Are you receiving subsidy of		
	Emp	loyment History
Are you currently employe	ed? Circle one YES	NO
Current Employer:		Months/Years Employed:
Pay Rate:	Number of Hours	per Week:
Job Description:		
How often are you paid?		
🗆 Weekly		
🗆 Bi-Weekly		
🛙 Monthly		
□ Other (please specify):		
Current/Former Employer	•	Months/Years Employed:
Pay Rate:		per Week:
17 B 175 F 44		A
How often are you paid?		
🗆 Weekly		
□ Bi-Weekly		
□ Monthly		
Other (please specify):	•	
Current/Former Employer:	:	Months/Years Employed:
Pay Rate:		per Week:
Job Description:	i tunio er erouro	per meen
How often are you paid?		
□ Weekly		
□ Bi-Weekly		
□ Monthly		
□ Other (please specify):		
- outer (prease specify)		

Please list your five most recent employers.

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Previous Employer:		Previous Emp	lover:		
Reason for Leaving:	Reason for Leaving:				
Previous Employer:		Previous Employer:			
Reason for Leaving:		Reason for Leaving:			
Density of Terror Lawrence					
Previous Employer:		Previous Emp	Previous Employer:		
Reason for Leaving:	Reason for Leaving:				
		Address History			
		2 xdd1055 1115tory			
Previous Address:	Previous Address:				
Reason for Leaving:					
Previous Address: Previous Address:					
Reason for Leaving:		Reason for Lea	ving:		
Previous Address:		Duariana Addu	0000		
Reason for Leaving:	Previous Address:				
Keason for Leaving		Keason for Lea	wing:		
Prior Military? □Yes	⊡No				
-					
		Budget History			
Other Sources of Income:					
Household monthly gross inco	me				
Write dollar amounts for ALL	that any las				
Salary	ulat apply.	Disability	¢.	T 4 3 TD	
\$ Self Employ	\$	Unemployment	\$\$	TANF Retirement	
\$ Food Stamps	\$	Financial Aid	\$	Alimony	
\$ Child Support	ŝ	Social Security	\$	Child Care	
Work First	\$	Spouse/Partner	\$	Other	

## Current Monthly Expenses

Complete the following in terms of your MONTHLY budgeting/expenses. Write dollar amount for ALL that apply:

Rent	
Utilities (Electric/Water/Gas)	
Savings	
Loans/Credit Cards	
Telephone/Cell Phone	
Car Payment	
Groceries	
Gas	
Bus Pass	
Health Insurance	
Car Insurance	
Prescriptions	
Cosmetics/Nails/Hair	
Laundry	
Clothing/Uniforms	
Entertainment/Restaurants	
Doctor/Dentist	
Miscellaneous (please specify)	

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7 Describe current situation and what services you are seeking; please, be very detailed and specific:

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